Gold, Rare Earths and Diamonds in West Africa

EXPERIENCED MANAGEMENT FOR WORLD CLASS PRODUCTION IN THE NEAR TERM
SUNERGY, Inc., a Nevada Corporation (USOTC:SNEY.PK) is a publicly listed and traded, production oriented junior mining company headquartered in Scottsdale, AZ USA and engaged in the evaluation, acquisition, exploration, planned operation and advancement to production of Rare Earth Elements (REEs) gold, silver and diamond development projects in Ghana and Sierra Leone, West Africa.
West Africa
Projects: Ghana

- More Than 1.45 million ounces of gold historically recovered in Offin River
- 150sq.km. Nyhanin concession w/renewable full prospecting license
- 3 large anomalies containing known gold
- Offin River with historical gold production runs thru concession
- Early Cash flow opportunity within 90 days of funding
Projects: Ghana

- WHY GHANA
- An Attractive Location

- Former British Colony (Independence in 1957)
- Favorable Mining Laws
- One Of The World’s Most Prolific Gold Belts
- Numerous Major Gold Producers Established
Projects: Sierra Leone

- 500,000 oz gold identified by testing in 28% of property, much more indicated plus substantial valuable Rare Earth Elements (REE’s) may equal gold values
- 141 sq.km. concession with license for gold, rare earths and diamonds
- Contains Famous Pampana river
- Contains substantial Gold and REEs
- Immediate cash flow opportunity
- Acquisition/growth opportunities
Projects: Sierra Leone
Projects: Sierra Leone

Pampana River EXPL
Why Sierra Leone

• Gold Rush Just beginning
• Growth opportunity time is right now
• Major Mining Companies are established
• Company enjoys excellent local connections
• Favorable political climate today – Former British colony
• Rare Earths abundant along with gold
• Safe foreign investment climate
Fundraising Capital Req.

- Sunergy is seeking investment capital of up to $7,000,000 to develop both projects to 300 ton/hr capacity
- Income from bulk sampling/mining within 2-3 months
- Substantial growth opportunity
- Possible gold value well in excess of $500,000,000
- Potential REE-containing heavy mineral sand sales should fund substantial proportion of mining costs
- Opportunity for investor to take physical delivery of gold at a competitive price
- Opportunity for investors to purchase raw diamonds
Equipment & Cash Required

- Funding Request: $3.5 - $7 million US
- 2 separate, operationally similar projects:
  1. 150 sq.km. in Ghana and
  2. 140 sq.km. in Sierra Leone

Alluvial gravity separation equipment to handle 300 ton/hr feed with excavators, generators and vehicles for each project.

Projects may be undertaken either separately or together for most financial return.
## Projected Revenue

### Projected Gold Revenue

**Ghana**

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<th>2011</th>
<th>2012</th>
<th>2013</th>
<th>2014</th>
<th>2015</th>
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<tbody>
<tr>
<td>Total Material Processed (000’s t)</td>
<td>150</td>
<td>250</td>
<td>500</td>
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<td>Gold Recovered (000’s oz)</td>
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<td>Net Cashflow (000’s US$)</td>
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**SIERRA LEONE**

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**TOTAL ANNUAL REVENUE:** $20,000,000 to $30,000,000 and growing
Project Timing

- Land Mining Equipment for set-up February 2011
- Commence 300 tonnes per day processing by March 2011
- Achieve 600 tonnes per day processing by August 2011
- Cash flow from bulk sampling within three months of landing equipment
- Full Cash flow based on 36,000 oz gold/yr within 6 months
- Grow production to 100,000/yr within 1st year
The management team including the Directors and Advisory board members have more than 125 years of mining industry experience with junior and mid-tier companies involved in exploration, development and production of precious metals. We are in the process of increasing our Board to 5-7 members and expanding our Advisory Board. The team consists of:

- **Bryan Miller, President and Director of Sunergy, Inc and CEO, Director of Allied Mining**
  - Mr. Miller, co-founder and CEO of Allied Mining & Supply (AMS), has spent the last 20 years as a business consultant and executive director in the media, renewable energy and resource industries. His particular expertise is in corporate development, deal structure and project management. During his time as CEO of AMS, Mr. Miller has overseen the growth of the company from a newcomer in mineral exploration in West Africa to one hailed as a "Giant" and "Model of a mining company" according to local press. He has identified several areas of significant potential growth in Sierra Leone involving minerals prospecting and exploration, agriculture and distributed power generation. Mr. Miller has taken the lead on the AMS community development programs in the communities in which the Company has operational interests.

- **Dale Bourassa President, Director - Allied Mining**
  - Mr. Bourassa is co-founder and serves as President of Allied Mining & Supply. Mr. Bourassa has over 20 years of experience in the electric and solar contracting industry and is a long-time Napa resident. Mr. Bourassa has owned and operated a number of businesses over the years and has extensive background in all phases of business start up, operations, and finance. More recently he was directly responsible for the Allied Mining & Supply sampling program operations in Sierra Leone which resulted in the discovery of several substantial areas of Rare Earth Element (REE) mineralization within the AMS concession along the Pampana River.
MANAGEMENT - Directors

- **Karl A. Baum, President and Director**
  - Over 5 years direct experience in mining in Ghana operating @ 7,000 tons/day
  - Educated at ASU and Thunderbird School of Global Management
  - Has developed large Scale contracts throughout the west Africa region

- **P.K. Rana Medhi, Chairman of The Board, Director**
  - Over 40 years of experience in the mining industry; 28 years with Cyprus Amax Minerals.
  - Registered Mining and Engineering Geologist working as an Independent Consultant.
  - Chairman of the Board of Governors of the Arizona Department of Mines and Minerals

- **Robert A. Levich, CPG, PG, EurGeol, FSEG, FSGA, Director**
  - 31 years with US Department of Energy (DOE)-headed up Yucca Mountain Project.
  - Resides in Ghana with wife which offers hands on management of Company projects.
  - Enjoys substantial business and geological contacts in Ghana.

- **Stephen B. Parent, Advisory Board Member**
  - Over 30 years of experience in the mining industry with 2 mines put into production.
  - Managed the exploration thru and production of junior public mining companies.
  - Founder of General Metals Corporation putting gold and silver deposit in production
MANAGEMENT – Advisory Board

- **Ne Ne Agbonoo Abasi III, Advisory Board Member**
  - Regional Chief of Royal Kabiawertsu Divisional Council of Ada in the Accra District
  - Educated in Ghana, Gambia and UK receiving the ACCA degree in accounting.
  - More than 10 years in alluvial gold mining in Ghana with local business connections.

- **Paul Haber, MBA, Advisory Board Member**
  - Financial Advisor, Hedge Fund Manager
  - Financed Turn Around Gold Mining Company with well known Equity Fund
  - More than 10 years business financing experience
SUNERGY INC
14362 N. FRANK LLOYD WRIGHT BLVD | SCOTTSDALE AZ 85260
Phone: 480.477.5810 | Fax: 480.477.5811
www.sunergygold.com

- Exchange Listing: PINKSHEETS: SNEY
- Total Issued and Outstanding: 946,197,880
- Public float approximately 450,000,000
- Recovery of gold with near-term cash flow.
- High grade surface soil samples ranging from 11 grams of gold /ton to 43 grams of gold/ton have been reported.
- NEAR TERM PRODUCTION OPPORTUNITIES
  - Gold Concession in Ghana’s Ashanti Belt on Offin River
  - Gold, Diamond and Rare Earth concession in Sierra Leone on Pampana River
  - Seeking Funding in the $3.5-$7 million US range to put both projects into production